



Department of Pharmaceuticals
Ministry of Chemicals and Fertilizers
Government of India



Confederation of Indian Industry

15th CII National Pharmaceutical Conclave 2018

"Expanding Horizons of Pharmaceutical Industry: Embracing Accessibility, Affordability and Competitiveness"

19 November 2018: Hotel Le Meridien, Sovereign Part I, New Delhi

PROGRAM GRID

19 November 2018; Monday	
0830-1000 Hrs	Registration and Networking Tea
1000-1105 Hrs	Inaugural Session
1105- 1215 Hrs	Panel Discussion I: Ayushman Bharat- A New Era in Healthcare?
1215-1235 Hrs	Technical Presentation: Department of Heavy Water Board
1235- 1330 Hrs	Networking Lunch
1330- 1430 Hrs	Panel Discussion II: Indian Bulk Drug Industry- Regaining the Lost Glory
1430 – 1515 Hrs	In focus: Targeted Skill Building in the Pharmaceutical Industry
1515-1615 Hrs	Panel Discussion III: Positioning India as a High Quality Global Manufacturing Hub for the Pharmaceutical Sector
1615-1730 Hrs	Panel Discussion IV: Ease of Doing Business in Pharmaceuticals in "Make in India" Era
1730 Hrs	Conclave Ends



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INAUGURAL SESSION

1000 – 1105 Hrs

1000-1005 Hrs	Welcome Remarks and Moderated by	Mr Srinivivasan Co-Chairman, CII National Committee on Pharmaceuticals & Managing Director Pfizer Healthcare India Ltd.
1005-1010Hrs	Address: Conclave Objective	Mr Satish Reddy Member, CII National Committee on Pharmaceuticals & Chairman Dr. Reddy's Laboratories Ltd.
1010-1015 Hrs	Address: Theme Setting	Dr Rajiv I Modi Chairman, CII National Committee on Pharmaceutical and Chairman & Managing Director Cadila Pharmaceuticals Ltd
1015-1025 Hrs	Address	Dr R K Vats Chairman, NPPA Additional Secretary & Director General, Central Government Health Scheme and Chairman and Managing Director, HLL Lifecare Limited
1025-1040 Hrs	Special Address	Ms Preeti Sudan Secretary Ministry of Health and Family Welfare Government of India
1040-1100 Hrs	Keynote Address by the Chief Guest	Mr Mansukh Mandaviya* Minister of State Ministry of Chemicals and Fertilizers Government of India
1100-1105 Hrs	Concluding Remarks by the Moderator	

*- Awaiting confirmation



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Panel Discussion I: *Ayushman Bharat*- A New Era in Healthcare 1105 – 1215 Hrs

India is all set to enter a new paradigm of healthcare. The launch of Ayushman Bharat has laid down an ambitious framework and is poised to turn India into the largest pharmaceutical manufacturer of the World in about three years. With the successful launch of Ayushman Bharat programme, the Indian pharmaceutical industry needs to gear up to meet the demands of the most pioneering program of the Government of India. The Session would aim to define the actionable strategies and the role that the stakeholders including the pharmaceutical industry would play towards ensuring the success of this programme.

1105 - 1110 Hrs	<i>Opening Remarks by the Moderator</i>	Mr Parijat Ghosh Partner Bain and Company
1110-1125 Hrs	<i>Special Address</i>	Mr Manoj Jhalani Additional Secretary and Mission Director (NHM) Ministry of Health and Family Welfare
1125 - 1210 Hrs	<i>Panelists</i>	Mr Milan Paleja Country Head Pharmaceuticals & Country President Novartis India Mr Gagan Singh Managing Director Astra Zeneca Dr Ajit K Nagpal Chairman and Director General, Amity University- Middle East and Chairman of Board of Governors, Ritnand Balved Medical Foundation Dr Chandrakant Lahariya National Professional Officer World Health Organization Dr Srinivasan Rao Head- Health and Nutrition Initiatives Dr. Reddy's Foundation
1210-1215 Hrs	<i>Closing Remarks by the Moderator</i>	



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**Technical Presentation: Role of Heavy Water in Pharmaceutical Applications
1215-1230 Hrs**

India is the largest producer of heavy water and the only country which has mastered multiple processes for its production. Heavy Water Board has been instrumental in developing new, breakthrough technologies for large scale production of heavy water thereby achieving self-reliance. Heavy water finds numerous applications in life science including metabolism studies, drug discovery and deuterated drugs/ APIs. Deuterated APIs offer various advantages such as sustained release, lower dose requirement, improved pharmacokinetic and toxicological properties and improved efficacy. The Session aims to provide insights on the applications of deuterated Active Pharmaceutical Ingredients.

1215-1230 Hrs	Heavy Water for Pharmaceutical Applications	<p>Mr V K M Parthiban Executive Director Department of Heavy Water Board</p> <p>Ms Ananya Verma Senior Scientist Synmr Chemicals Pvt. Ltd.</p>
1230 – 1330 Hrs	Networking Lunch	



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Panel Discussion II: Indian Bulk Drug Industry- Regaining the Lost Glory 1330- 1430 Hrs

With every passing decade since 1970, India's pharmaceutical industry has gone from strength to strength in terms of broadening of scope, to deepening its prowess across the industry value chain. However, over the last decade, India has observed increased dependence on imports of many basic intermediates and APIs. From 2004 to 2016, the import of APIs has risen at a CAGR of 11 per cent. The dependency of API imports specifically from China has been a cause of major concern for industry and government. The session aims to discuss the current scenario that demands a need to build a conducive ecosystem and increased competitiveness to build self-sufficiency in API manufacturing, as well as secure our pharma supply chain.

1330 - 1335 Hrs	<i>Opening Remarks by the Moderator</i>	Ms Pushpa Vijayaraghavan Director Sathguru Management Consultants
1335-1355 Hrs	<i>Special Address</i>	Dr VG Somani Joint Drug Controller (India) Central Drugs Standard Control Organization Dr Vishwa Mohan Katoch Former Director-General, ICMR NASI-ICMR Chair Rajasthan University of Health Sciences, Jaipur
1355 – 1425 Hrs	<i>Panelists</i>	Mr Bodh Raj Sikri Vice President- BDMA and IDMA Mr Jatish N Sheth Promoter Director Srushti Pharmaceuticals Mr CV Venkataraman Director Lupin Limited
1425– 1430Hrs	<i>Closing Remarks by the Moderator</i>	



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**In Focus: Targeted Skill Building in the Pharmaceutical Industry
1430 -1515 Hrs**

Pharmaceutical companies in an expansion mode demand greater supply of technically skilled and knowledgeable manpower. Varied skills are needed to cater to every aspect of the pharmaceutical value chain. The session would aim to discuss strategies for targeted skill building with active participation from private sector, which will be required to ensure trained manpower availability. This session would aim to discuss the ways to boost capacity for churning out skilled professionals who can add value across the entire chain including regulatory, quality and compliance areas.

1430 -1515 Hrs	<i>Discussion</i>	<p>Mr Ranjit Madan (Session Chair) Chief Executive Officer Life Sciences Sector Skill Development Council</p> <p>Mr Surajit Roy Head – Apprenticeship Division National Skill Development Corporation</p> <p>Mr Dayakar Reddy P Director and Head – Technical Training Dr. Reddy’s Laboratories Ltd.</p> <p>Dr Liu Muyun Founder Shenzhen Kenuo Medical Laboratory</p>
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Panel Discussion III: Positioning India as a High Quality Global Manufacturing Hub for Pharmaceutical Sector 1515-1615 Hrs

Aligned with the Make in India vision, Indian pharmaceutical industry is undergoing remarkable change and adapting to the shifting dynamics of global consumer markets. With 20% of the global export volume share of generic medicines, India is known as 'pharmacy of the world' and is working towards building its brand as the 'high quality'. While significant progress has been made on the quality front, India still needs to accelerate infrastructure upgrade, shift the weight of quality from getting the product right to getting the process right consistently, invest in building capabilities to make quality culture a 'way of life', and match the global regulatory standards to gain leadership in end-to-end drug manufacture. This Session aims to identify the actions from every stakeholder of the pharma ecosystem-the government, regulators, and the industry towards achieving the Quality Vision.

1515- 1520 Hrs	<i>Opening Remarks by the Moderator</i>	Mr Manish Kumar Executive Director- Pharma & Life Sciences Consulting Price Waterhouse Coopers
1520-1540 Hrs	<i>Special Address</i>	Dr K Bangarurajan Joint Drugs Controller Central Drugs Standard Control Organization
1540 – 1610 Hrs	<i>Panelists</i>	Mr Ashok Bhattacharya Country Manager Takeda Pharmaceuticals India Pvt. Ltd. Mr Jayant Dwivedy Executive Director and COO USV Dr Madhur Gupta Technical Officer- Pharmaceuticals World Health Organization Ms Sayanti Chakrabarti Joint Director (Economics) Competition Commission of India
1610- 1615 Hrs	<i>Closing Remarks by the Moderator</i>	



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Panel Discussion IV: Ease of Doing Business in Pharmaceuticals in "Make in India" Era 1615-1730 Hrs

There has been a sustained growth in the pharmaceutical sector in India and is expected to grow at ~15 per cent in the next five years. While there has been a significant improvement in India's ranking in EoDB, there is a long way to go in order to achieve India's aim of being counted amongst the 50 countries that are leading in implementing the concept. The Government of India has initiated several initiatives to not only create a conducive business environment by streamlining regulatory structures, but also an investor-friendly business climate for EoDB to flourish in India. The session aims to identify potential steps to be taken so that India shapes into one of the most favored destinations globally for pharmaceutical investments.

1615 - 1620 Hrs	<i>Opening Remarks by the Moderator</i>	Dr Kiran Marthak Director - Management Lambda Therapeutic Research Ltd.
1620 - 1630 Hrs	<i>Special Address</i>	Mrs Ritu Dhillon Member Secretary National Pharmaceutical Pricing Authority
1630- 1725 Hrs	<i>Panelists</i>	Dr Azadar Khan Senior Vice President Sun Pharmaceuticals Ltd. Mr Siddharth Bhatia Vice President Invest India Mr Rajiv Kumar Saxena Vice President Mankind Pharma Ltd. Ms Jyotsna Ghoshal Senior Director MSD Pharmaceuticals Ltd.
1725 - 1730 Hrs	<i>Closing Remarks by the Moderator</i>	